



**International Union of Operating Engineers
Local 487 Health & Welfare Fund**

911 Ridgebrook Road
Sparks, MD 21152-9451
Phone: 877-291-2387

www.associated-admin.com

A G E N D A

**MEETING OF THE
BOARD OF TRUSTEES
OF THE
INTERNATIONAL UNION OF OPERATING ENGINEERS
LOCAL 487 HEALTH & WELFARE FUND
August 13, 2026**

- I. Call to Order**
- II. Minutes – Board of Trustees Meetings, May 14, 2026 (Pg. 1-6)**
- III. Investment Consultant’s Report – Tony DuBose, Modern Wealth Management**
- IV. Health Consultant’s Report – Ernie Naegele, The Segal Company**
- V. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind**
- VI. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 7-18)**
- VII. Other Fund Business**
- VIII. Next Meeting Date: November 12, 2026**
- IX. Adjournment**